

Election of Board Directors

As a member of Indianhead Credit Union, you **own** the Credit Union. Any eligible* member has the right to run for the Board of Directors.

The board elections will take place via a mail ballot prior to the annual meeting. This year, there are two (2) three-year term board positions to be filled. Up for re-election are Board Directors; Dan Makosky and Lance Burger.

A nominating committee has been appointed. The committee will select from the membership at least one candidate for each term to be filled. If you are interested in seeking a position on the board* please send a resume by February 12th to:

Indianhead Credit Union
Attention: Katherine Berndt
PO Box 100
Spooner, WI 54801

The list of nominees will be submitted to the Board of Directors, and then the list of nominees will be posted at each Credit Union office. Also, a notice describing how any eligible member not selected by the nominating committee may petition to have his or her name added to the ballot will be posted in each Credit Union office.

*To be eligible to run for the Board of Directors, one must be: at least 18 years old, a current primary member of the Credit Union, and have been a primary member for at least one year. A primary member is one who is named first on an account. One must also be a member in good standing and use the services of the Credit Union. Relatives of staff are ineligible to run for the Board of Directors. If you have any questions, please contact Kathy at 715-635-8273 or 800-645-9391.

Copyright 2012 Credit Union National Association Inc. Information subject to change without notice. For use with members of a single credit union. All other rights reserved.

60th Annual Meeting

Please join the meeting from your computer, tablet or phone. If you would like to attend, we will provide the virtual meeting link and phone number once you RSVP.

When: April 27, 2021

Time: 7:00 pm

Where: Virtual Web &/or Conference Call

Please RSVP by April 22nd by calling or emailing
 Freddie at: 715-635-8273, ext 210 or 800-645-9391
 f.conner@indianheadcu.org

New office in Grantsburg

Due to Covid-19 our plans for the new office in Grantsburg is behind schedule. We should be able to do the ground preparation in the spring and hopefully have the building up by summer.

E-Sign:

Now available to close consumer loans, initiate originations, sign unauthorized debit charge forms and stop payment forms

BillPay

Internet Explorer is no longer supported by our BillPay vendor. You will have to use Chrome or Microsoft Edge in order to get the BillPay to work correctly

Covid-19

We have managed to keep all three offices open during the Covid pandemic but at times our staffing has been minimal. We have had as many as five staff persons gone at one time due to illness or mandatory quarantine. This has affected our service to our members at times, but there is nothing we can do at this time.

"Providing confidential, quality service with a small town touch."

Spooner: 104 East Maple Street, Spooner, WI 54801 • www.indianheadcu.org • (715) 635-8273 • (800) 645-9391 • Fax: (715) 635-6913
Grantsburg: 138 West Madison Avenue, Grantsburg, WI 54840 • www.indianheadcu.org • (715) 463-5515 • (866) 836-4533 • Fax: (715) 463-5141

FREE TAX PREPARATION AND E-FILE AT INDIANHEAD CREDIT UNION

In 2020 the VITA/TCE certified Indianhead Credit Union volunteers prepared over 425 tax returns for low- to moderate-income individuals and senior citizens. This free service is offered to anyone, ICU member or not, who lives in Northwest Wisconsin. Tell your friends and family they can have their tax return prepared at the credit union VITA/TCE site for free. We will e-file returns for free and refunds can be directly deposited at any financial institution for free. We as volunteers, are trained and certified using IRS and Wisconsin Department of Revenue materials.

We will prepare the following Federal Forms:

- 1040, With Schedules
- 2441 *Child and Dependent Care Credit*
- 8863 *Education Credits*
- 8812 *Additional Child Tax Credit*

We will prepare all corresponding Wisconsin Tax forms, including the Homestead Credit Form. If you qualify for them, we can also help with other special credits, such as the Earned Income Tax Credit, Child Tax Credit, Credit for the Elderly, and Married Couple Credit.

How can I make a tax appointment?

Starting January 18 2021 the Indianhead Credit Union VITA/TCE Site at 104 E Maple Street, Spooner will begin scheduling tax preparation appointments.

Appointment Dates:

***Tentatively** from February 1st until April 15th

*** The starting appointment date is subject to change.** Please call **Renee Zimmerman** at **(715)635-8196 extension 203** to schedule an appointment. If Renee is not available, please call: (715)635-8273 or (800)645-9391.

There will be significant changes in procedures this year.

Wisconsin Residents with Minnesota Income

Due to changes in the Minnesota tax forms, Wisconsin VITA/TCE sites may not be able to do your returns this year.

We cannot prepare the following Federal Forms*:

- Schedule C *Profit or Loss from Business*, over \$10,000
- Complicated & Advanced Schedule D *Capital Gains/Losses*
- Schedule E *Rents & Losses (except for land only rentals)*
- Form SS-5 *Request for Social Security Number*
- Form 2106 *Employee Business Expenses*
- Form 3903 *Moving*
- Form 8606 *Non-deductible IRA*
- Form 8615 *Minor's Investment Income*

**Please see a paid preparer for assistance with complicated returns.*

What to bring to your tax preparation appointment:

- ◇ Proof of identification and birth dates for you, your spouse, and dependents on the tax return
- ◇ Social Security cards and/or SSN verification letter issued by the Social Security Administration for you, your spouse, and dependents on the tax return
- ◇ Wage and earning statements from financial institutions (W-2s and Forms 1099)
- ◇ A copy of last year's state and federal returns, if available and Bank routing numbers and account numbers for direct deposit
- ◇ Total paid for daycare and the daycare provider's tax ID number (the provider's Social Security Number or business Employer Identification Number)
- ◇ For married couples, both spouses must be present to sign the required forms if filing a joint tax return electronically.

For Superior Area Members:

There will be a free tax preparation site for seniors and low-income families available at the Superior Public Library: 1530 Tower Ave. Superior, WI :

Call 715-204-4119

after January 15th

for appointments and more information

For Grantsburg Area Members:

Any Grantsburg area members are welcome to have their taxes prepared at our Spooner ICU tax preparation site. At the time of this newsletter we do not have the details of the Webster site. We will post the place and dates for the site in the lobby of the Grantsburg Credit Union office when we receive them